

2020 - 2021 Verification Worksheet Dependent Student

Your 2020–2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding any Federal Student Aid, we must ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information, the financial aid office will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and the other required documents to the financial aid office at Green Hall 101. If you have questions about this form, contact the financial aid office as soon as possible at (609) 771-2211 so that your financial aid will not be delayed.

A. Demographic Information			
Student's Last Name	Student's First Name	Student's M.I.	Student's Social Security Number
Student's Street Address (in	clude apt. no.)		PAWS ID
City	State	Zip Code	Student's Email Address
Student's Home Phone Num	aber (include area code)		Student's Alternate or Cell Phone Number

B. Family Information

List the people in **your household**. Include:

- Yourself and your parent(s) (including a stepparent) even if you do not live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2021. Additional documents may be requested to confirm the support.

Include the <u>name of the college for any household member, excluding your parent(s)</u>, who will be enrolled, <u>at least half time</u> in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2020, and June 30, 2021. *If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at
				Least Half Time
Missy Jones (example)	18	Sister	Central University	Yes
		Self		

Student's Name:	SSN:		
C. Dependent Student's Income Information to Be Verif	ied		
1. TAX RETURN FILERS— complete this section if the student file return was filed, skip to question #2.	d or will file a 2018 income tax	return with the IRS. <u>If no</u>	
Check the box that applies:			
The student <u>has used/will use</u> the IRS Data Retrieval Tool is income information into the student's FAFSA, either on the in TCNJ will use the IRS information transferred into the student's	itial FAFSA or when making a	correction to the FAFSA.	
The student is <u>unable or chooses not to</u> use the IRS Data Resubmit to the school, if required, a 2018 IRS tax return trans To obtain an IRS tax return transcript, go to <u>www.IRS.gov</u> and call 1-800-908-9946. Make sure to request the "IRS tax return will need your Social Security Number, date of birth, and the address used when the 2018 IRS tax return was filed). It takes to for electronic IRS tax return filers, and up to eight weeks for page	cript or a photocopy of the "h under "Tools" click on the "Ge transcript" and not the "IRS ta e address on file with the IRS p to two weeks for IRS income i	nome" income tax return. et a tax transcript" link, or x account transcript." You (normally this will be the	
Check here if the students IRS tax return transcript is atta	ched to this worksheet.		
Check here if the students IRS tax return transcript will cannot be completed until the IRS tax return transcript has		school later. Verification	
Important Note: If the student filed, or will file, an amende school a 2018 IRS tax return transcript, a copy of the 1040			
Instructions: The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student has not already used the tool, go to <u>FAFSA.gov</u> , log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2018 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.			
2. <u>TAX RETURN NONFILERS</u> — complete this section if the stude tax return with the IRS.	nt will not file and is not requ	ired to file a 2018 income	
Check the box that applies:			
The student was not employed and had no income earned from	work in 2018. Proceed to Section	n D.	
The student was employed in 2018. List below the names of a employer in 2018, and whether an IRS W-2 form is attached student by employers. List every employer even if they did not separate page with the student's name and Social Security Number 1.	Attach copies of all 2018 IRS issue an IRS W-2 form. If more	W-2 forms issued to the	
Employer's Name	2018 Amount Earned	IRS W-2 Attached?	
Suzy's Auto Body Shop (example)	\$2,000.00(example)	Yes(example)	

udent's Name:SSN:			
D. Parent's Income Information to Be Verified Note: If two parents were reported in Section B of this worksheet, the instructions and certifications below refer and apply to both parents.			
1. TAX RETURN FILERS— complete this section if the student's IRS. If no return was filed, skip to question #2.	s parent(s) <u>filed or will file</u> a 2018	income tax return with the	
Check the box that applies:			
The student's parent <u>has used/will use</u> the IRS Data Retriev information into the student's FAFSA, either on the initial FA use the IRS information transferred into the student's FAFSA	AFSA or when making a correction	to the FAFSA. TCNJ will	
The parent is unable or chooses not to use the IRS Data Retrification if required, a copy of the parent's 2018 IRS tax return to obtain an IRS tax return transcript go to www.IRS.gov and u 1-800-908-9946. Make sure you order the "IRS tax return parent will need his or her Social Security Number, date of the bethe address used when the 2018 IRS tax return was filed available for electronic IRS tax return filers, and up to eight and separate 2018 tax returns were filed, 2018 IRS tax return	ranscript(s)—not photocopies of nder "Tools" click on the "Get a t transcript" and not the "IRS tax birth, and the address on file with). It takes up to two weeks for IRS weeks for paper tax return filers.	the income tax return. To tax transcript" link, or call account transcript." The the IRS (normally this will income information to be If the parents are married,	
Check here if an IRS tax return transcript(s) is attached	l to this worksheet.		
Check here if IRS tax return transcript(s) will be sub completed until the IRS tax return transcript(s) has been		er. Verification cannot be	
Important Note: If the student's parent(s), filed or will submit to the school a 2018 IRS tax return transcript, a return			
Instructions: The best way to verify income is by using Web. If the student's parent(s) has not already used the in to the student's FAFSA record, select "Make FAFS section of the form. From there, follow the instructions Retrieval Tool to transfer 2018 IRS income tax informations income information to be available for the IRS Data eight weeks for paper IRS tax return filers.	tool, the parent and the student show A Corrections," and navigate to to determine if the parent(s) is elution into the student's FAFSA. It	ould go to <u>FAFSA.gov</u> , log the Financial Information igible to use the IRS Data takes up to two weeks for	
2. <u>TAX RETURN NONFILERS</u> —complete this section if the studincome tax return with the IRS.	dent's parent(s) will not file and is	not required to file a 2018	
Check the box that applies:			
The parent(s) was not employed and had no income earned fi	rom work in 2018.		
The parent(s) was employed in 2018 and has listed below a from each employer in 2018, and whether an IRS W-2 form to the parent(s) by employer(s). List every employer even if a attach a separate page with the student's name and Social Second	is attached. Attach copies of all 20 they did not issue an IRS W-2 form	018 IRS W-2 forms issued	
Employer's Name	2018 Amount Earned	IRS W-2 Attached?	
Suzy's Auto Body Shop (example)	\$2,000.00 (example)	Yes (example)	

Student's Name:	SSN:	

E. Untaxed Income

Fill in each box with a \$ amount or "\$0". Thank you!

Student	2018 Untaxed Income	Parent
	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2	
	Form in Boxes 12a through 12d, codes D,E,F,G,H and S.	
	Child support received for all children. Do not include foster care or adoption payments.	
	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing (BAH/BAQ).	
	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if your parents are not tax filers), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	
	Totals	

F. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date.	WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.		
Student's Signature	Date		
Parent's Signature	Date		

STOP! Are all boxes filled in? Did you sign the form? Thank you!