
RETIREMENT

IMPORTANT: You should only submit this form if you meet the Special Circumstance listed above. You will need to submit all of the documentation listed under the Required Documentation box (next page) in order for TCNJ to process your request.

A. Student's Information

Student's Last Name	Student's First Name	Student's M.I.	PAWS ID
---------------------	----------------------	----------------	---------

B. Instructions:

Before petitioning for a Special Circumstance, a completed 2017-2018 Free Application for Federal Student Aid (FAFSA) must be on file with the Financial Aid Office at TCNJ.

Incoming students will not be evaluated for a Special Circumstance until their deposit has been paid.

Returning students can begin to submit their information March 1st of the year for which they will be applying for aid.

In addition to submitting the information for the chosen Special Circumstance category the Federal government requires that we verify the data you provided on your FAFSA. Therefore, all students are required to submit the following documents:

- If the student, spouse (if applicable), or parent filed a 2015 Federal Tax Return, attach a copy of all 2015 **IRS Tax Return Transcripts** and W-2 Form(s). Instructions to request a Transcript are as follows:
 - An **IRS Tax Return Transcript** may be obtained in three ways; online at www.irs.gov or via phone by calling (800) 908-9946 or mail-filers may order by mail using IRS form 4506T (request for Transcript of Tax Returns). When ordering it online, please go to www.irs.gov and click on the "Order a Return or Account Transcript" link and then select the link "**Tax Return Transcript**".
- Dependent students must complete a Dependent Verification Form. Independent student must complete an Independent Verification Form. These forms are located on our website. Please copy and paste the following link on your browser to access the forms:
 - <https://financialaid.tcnj.edu/forms/verification-forms/>
- A personal statement from the student/parent detailing the circumstance. Please be specific.

You must submit this form ALONG WITH all the required documentation. Incomplete submissions will not be evaluated. Please call us at (609) 771-2211 with any questions.

Student's name: _____ PAWS ID: _____

C. Special Circumstance Certification:

Select the calendar year in which the Special Circumstance occurred: 2015: ____ 2016: ____ 2017: ____

Review and complete the information below.

Circumstance	Reason	Required Documentation
Retirement	Currently Retired	<ul style="list-style-type: none"> Termination notice or resignation/retirement acknowledgment from employer Last pay stub with year-to-date earnings Benefits statement from Social Security Administration, or pension agency Severance pay notice

In addition to the required documentation, please complete the following information:

Name of retired person: _____
 Date of retirement: _____
 Date retirement benefits began: _____
 Monthly amount of benefits: \$ _____
 Amount earned in 2017 prior to retirement (if applicable): \$ _____
 Is the person receiving/received severance pay: YES _____ NO _____
 If YES lump sum amount: \$ _____ or weekly gross \$ _____
 What dates did the severance begin: _____ end: _____

D. Certification and Signature

By signing this worksheet I certify that all of the information reported on it is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may face TCNJ disciplinary action, be fined and sentenced to jail.

Student's Signature

Date

STOP! You must submit this form ALONG WITH all of the required documentation. Incomplete submissions will not be evaluated. Information can be submitted via e-mail, fax or USPS mail. We suggest you put your name and PAWS ID on all submitted documents.

Email: osfa@tcnj.edu

Fax: (609) 637-5154

The College of New Jersey – OSFA Green Hall 101 - PO Box 7718, Ewing, NJ 08628